

Confirmation of IRA/Pension Rollover

2025-2026

Student Name: _____

Hope College ID Number: _____

We are reviewing your 2025-26 financial aid application and need confirmation of the amount your parent reported as an IRA/Pension rollover on the FAFSA form.

Parent: To confirm rollover amounts, review your 2023 federal income tax return and complete the section below. Indicate the amount which was “rolled over” into another qualified retirement plan.

Untaxed Portions of IRA Distributions and Pensions

| | |
|---|----|
| A. Amount from IRS Form 1040 (lines 4a + 5a) | \$ |
| | - |
| B. Amount from IRS Form 1040 (lines 4b + 5b) | \$ |
| C. Total Untaxed Portions (A – B = C) | = |
| Total amount of line C considered a rollover: | |

If you indicated that some funds were rolled over, attach documentation showing the rollover: either a document from the financial institution handling the investment that reflects the reinvestment or a copy of your 1099-R.

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The parent whose information was reported on the FAFSA must sign and date. Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Parent Signature: _____

Date Signed: _____

(signature must be in ink)