



## Financial Planning for Hope College Employees

Do you currently have a **personal financial plan** in place? If not, we can help!

As the Hope College Retirement Plan Advisor, my team and I are here to help you set personal retirement goals and provide you the tools to track your progress over time. A good financial plan will include details about your cash flow, current savings, debt repayment schedules, investments, and insurance among other elements of your financial life. When finished, your financial plan will not only provide you a roadmap to retirement, but will answer your long-standing questions of “Am I on track?” or “When can I retire?”.

My team and I will work with you to develop your personal financial plan using eMoney a web-based financial planning software. There is no cost to you for this service. Click the 2 minute video “[Life in a Box](#)” to see some of eMoney website features.

To get started, you can give us a call at 616-774-920 or email our office at [steve@ibsfg.com](mailto:steve@ibsfg.com). We will begin by gathering your personal financial information and send you a secure link to access eMoney.

Sincerely,

Steve Monroe, AIF  
Hope College Retirement Plan Advisor  
LPL Registered Principal